RAB RESOURCES INSPIRING, EDUCATING, **EMPOWERING**





- Certifications to propel skills and improve potential.
- Online training to deepen knowledge base and work at individualized pace.
- Preparing sellers to excel as marketing partners to brands.

RAB.COM NAVIGATION

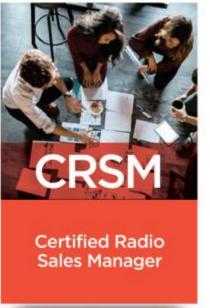
 Training/Professional Development Home















- Customized in person training focused on the group dynamics and desired outcome.
- 23 different techniques deployed.
- Immersive, educational, team building and empowering.

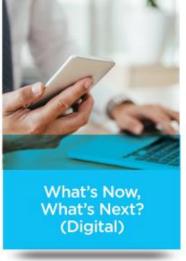
RAB.COM NAVIGATION

 Training/Professional Development Home



Sales Essentials





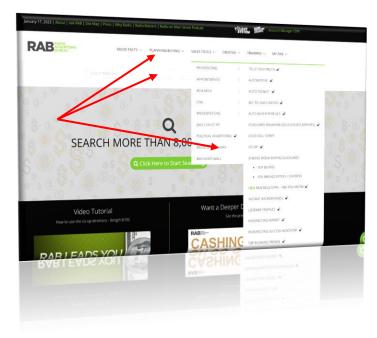


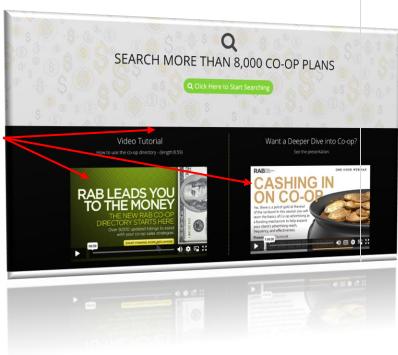


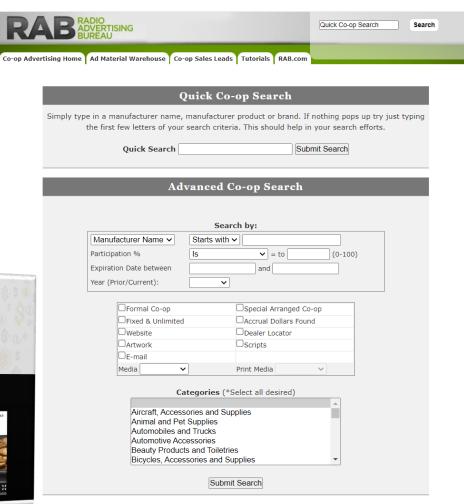


RAB CO-OP DIRECTORY

- Easy access to thousands of coop plans available.
- Search by expiration date, category or manufacturer.
- Resources available for all media: Radio, Television, Digital and more.



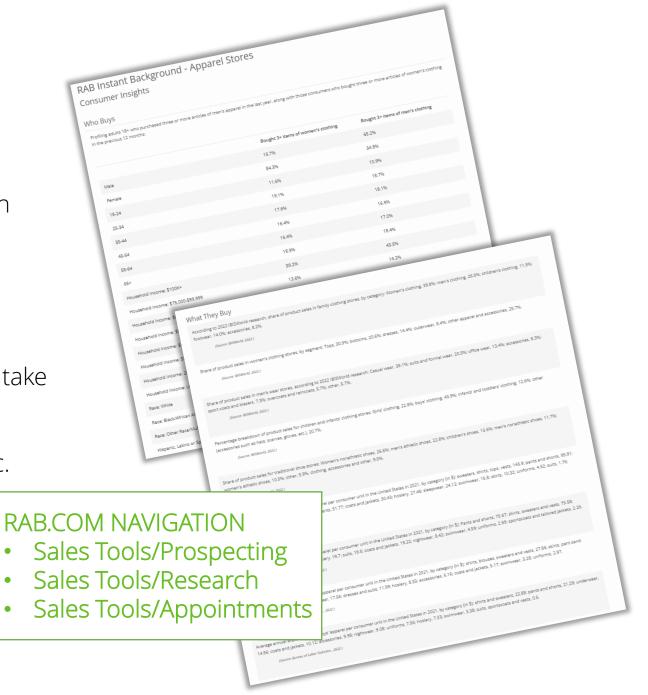




INSTANT BACKGROUNDS

Information to start conversations and position yourself as a true marketing professional

- Insights into lines of business to tie to your listening audience
- Who, what, when, why and how consumers take action, purchase preferences and more
- Links to trade associations, publications, etc.

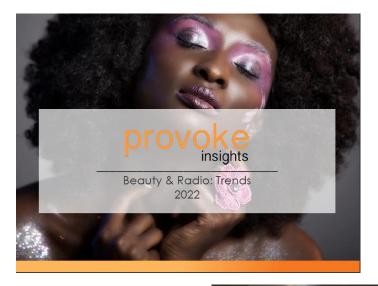






Consumer and radio listener insights

- Based on recent surveys
- Insights into purchase trends
- Categories to date span holiday sales season





RAB.COM NAVIGATION
Sales Tools/Research





TOP BUSINESS TRENDS

Information that answers your prospects' question of when they should advertise aka HOT months

- Sales trends for key advertiser categories; identifies periods within the annual sales cycle where clients must advertise
- Based on three-year trends data from U.S. Dept of Commerce data

RABIO ADVERTISING BUREAU

Top Business Trends 2021

				Qtr.				Qtr.				Qtr.				Qtr.
	Jan	Feb	Mar	Total	Apr	May	Jun	Total	Jul	Aug	Sep	Total	Oct	Nov	Dec	Tota
All Retail Sales	7.3	6.9	8.9	23.1	8.8	9.0	8.8	26.6	8.8	8.7	8.4	26.0	7.8	7.7	8.8	24.3
Appliance Stores	7.0	6.4	8.4	21.8	7.9	7.6	8.2	23.8	7.9	7.8	7.8	23.5	7.4	7.3	7.6	22.3
Auto Dealers (New)	7.2	6.9	9.6	23.7	9.4	9.5	9.0	27.9	8.8	8.3	8.0	25.2	7.8	7.1	8.3	23.2
Auto Dealers (Used)	6.3	6.8	10.7	23.8	10.2	9.4	9.4	28.9	9.0	9.3	9.4	27.7	6.6	6.0	5.8	18.4
Auto Parts, Acc.&Tire Stores	7.0	6.8	9.3	23.1	9.0	8.6	8.8	26.4	8.8	9.0	8.6	26.4	7.9	7.2	7.2	22.3
Beer, Wine, Liquor Stores	7.0	6.9	7.9	21.9	7.9	8.4	8.4	24.7	8.6	8.0	7.8	24.4	8.0	8.0	8.0	24.0
Book Stores	8.0	4.5	5.3	17.7	5.0	6.1	6.8	18.0	6.9	11.2	8.6	26.7	4.4	4.8	8.7	18.0
Building Supply Stores	6.6	6.2	9.1	21.9	9.7	9.7	9.6	29.0	8.9	8.6	8.4	25.9	8.0	7.4	7.3	22.7
Consumer Electronic Stores	7.4	6.4	8.2	22.1	7.5	8.0	8.3	23.7	8.4	8.4	8.0	24.7	7.0	9.0	10.6	26.6
Department Stores	4.0	4.7	6.6	15.3	6.8	8.3	9.1	24.3	9.8	10.1	9.7	29.6	6.0	7.4	11.0	24.4
Discount Stores	6.9	6.2	8.5	21.6	7.7	8.4	8.1	24.2	8.4	8.9	7.9	25.1	7.6	8.6	10.8	27.1
Drug Stores	8.0	7.3	8.7	24.0	8.5	8.2	8.5	25.3	8.5	8.6	8.4	25.5	8.3	7.6	8.7	24.6
Family Clothing Stores	5.2	5.3	8.4	18.9	8.3	9.2	9.0	26.5	9.4	9.2	8.1	26.6	7.6	8.0	10.8	26.3
Food and Beverage Stores	8.1	7.4	8.2	23.8	8.1	8.6	8.5	25.2	8.8	8.6	8.4	25.8	8.1	8.1	8.7	25.0
Fuel Dealers	11.3	12.2	10.4	33.9	7.2	6.1	5.9	19.2	5.6	5.7	6.5	17.7	6.2	7.1	10.3	23.6
Furniture Stores	7.7	7.1	9.0	23.8	8.6	8.6	8.2	25.4	8.5	8.5	8.5	25.5	7.6	7.4	7.7	22.8
Gasoline Stations	6.9	6.7	8.6	22.2	8.8	9.3	9.5	27.6	9.9	9.9	9.7	29.5	7.1	6.4	6.8	20.3
Gift, Novelty & Souvenir Stor	4.6	4.7	6.4	15.7	6.8	7.5	8.5	22.8	9.1	8.4	9.1	26.6	9.5	6.0	8.9	24.4
Grocery Stores	8.2	7.5	8.2	23.9	8.1	8.6	8.4	25.2	8.7	8.7	8.5	25.9	8.1	8.1	8.5	24.7
Hardware Stores	6.5	6.1	8.1	20.8	8.8	9.1	9.0	26.9	8.3	8.0	7.9	24.1	7.7	7.1	7.8	22.6
Health/Personal Care Stores	7.8	7.3	8.8	24.0	8.4	8.3	8.6	25.3	8.5	8.6	8.4	25.5	8.1	7.6	8.9	24.7
Hobby/Toy/Game Stores	6.7	5.9	8.0	20.6	7.2	7.2	7.0	21.4	7.3	7.5	7.9	22.7	6.8	9.8	10.6	27.2
Home Furnishings	8.0	7.7	6.8	22.5	3.6	5.7	7.9	17.2	8.6	9.5	9.2	27.3	8.9	9.7	10.6	29.2
Jewelry Stores	7.2	9.4	4.1	20.7	1.4	4.3	6.7	12.4	7.3	7.9	7.9	23.1	7.9	8.9	21.4	38.2
Men's Wear Stores	4.5	4.6	7.3	16.4	8.6	2.0	3.9	14.4	5.2	4.8	5.1	15.1	9.9	10.6	7.7	28.3
Office Supply Stores	7.3	6.3	7.3	20.9	6.7	6.3	6.3	19.3	6.6	9.2	7.4	23.2	6.6	5.9	7.5	20.0
Paint & Wallpaper Stores	5.8	5.6	8.0	19.4	8.0	8.0	8.4	24.4	7.8	8.0	7.8	23.7	7.6	6.4	5.9	19.9
Full-Service Restaurants	7.6	7.6	8.7	23.9	8.2	9.0	8.8	26.0	8.7	8.9	7.9	25.5	8.0	7.8	8.8	24.6
Shoe Stores	5.6	5.4	9.2	20.2	8.5	9.0	8.4	25.8	8.7	9.8	7.4	25.9	6.7	6.6	9.6	22.9
Sporting Goods Stores	6.2	5.8	9.2	21.2	8.8	8.6	9.1	26.4	8.8	8.8	7.6	25.2	7.0	6.9	10.2	24.1
Supermarkets	8.3	7.5	8.2	24.0	8.1	8.6	8.4	25.1	8.7	8.6	8.5	25.8	8.1	8.2	8.5	24.8
Used Merchandise Stores	6.5	6.3	8.0	20.9	8.4	7.8	7.5	23.7	8.4	8.1	7.6	24.2	7.6	7.2	6.9	21.7
Warehouse Clubs/Superstore	7.7	6.9	8.8	23.5	8.2	8.6	8.3	25.1	8.6	8.8	8.3	25.7	7.9	8.3	9.2	25.4
NA NIANZICA	A TT 1					9.0	8.8	26.2	8.9	8.3	8.3	25.5	7.0	7.3	9.1	23.4

RAB Member Response Hotline: 800.232.3131

Email: member_response@rab.com
Web: www.rab.com

READING THIS CHART:

Numbers are monthly percentages of each category's yearly business.

"HOT" months (8.6% or more of annual sales) are in RED.

Average months (8.0% - 8.5%) are in BLUE.

Below average months (under 8%) are in BLACK.

These trends are based on national threeyear industry averages to minimize such variables as moveable holidays, inflation or recession, product shortages, and so forth. Actual local or regional curves may differ due to climate, market variation, etc.

Note: Data for categories highlighted in yellow was not available for 2021 at the time of this report.

Source: <u>Data from the U.S.</u>
<u>Department of Commerce</u> as of November 2021.

- Sales Tools/Prospecting
- Sales Tools/Appointments
- Sales Tools/CNA





Provides guidance on how much advertisers should spend

- Sales revenue trends compared to advertising spend by category
- Can help justify sales proposal and ad campaign costs

RAB.COM NAVIGATION

 Training/Professional Development Home

RAB RADIO ADVERTISING BUREAU°

Ad to Sales Ratios

	SIC	2021 D avenus	2020 Bayenya	2020 vs. 2021 Annua	2021 Advertising	2020 Advertising	2020 vs. 2021	2021	
	SIC Code	(\$Millions)	2020 Revenue (\$Millions)	Revenue Growth	2021 Advertising Spend (\$Millions)	Spend (\$Millions)	Annual Advertising	Ad Dollars as	
Industry Name			(\$IVIIIIIVIS)	Rate %	Speria (\$iviiiioris)	Spena (Sivillions)	Growth Rate %	% of Sales	
PLASTICS FOAM PRODUCTS	3086	2348.790	1982.780	18.46	3.431	4.100	-16.33	0.15	
PLASTICS PRODUCTS, NEC	3089	15472.561	13183.604	17.36	466.759	371.500	25.64	3.02	
PLASTICS, FOIL & COATED PAPER BAGS	2673	3556.000	3263.000	8.98	43.000	72.000	-40.28	1.21	
POULTRY SLAUGHTERING AND PROCESSING	2015	66626.111	58841.168	13.23	279.538	322.200	-13.24	0.42	
PREFABRICATED METAL BUILDINGS & COMPONENTS	3448	5583.137	4617.369	20.92	7.972	15.100	-47.20	0.14	
PREPARED FRESH OR FROZEN FISH & SEAFOODS	2092	9.973	14.111	-29.32	0.006	0.007	-20.83	0.06	
PRINTING TRADES MACHINERY & EQUIPMENT	3555	322.006	193.331	66.56	2.691	2.273	18.39	0.84	
PUBLIC BLDG & RELATED FURNITURE	2531	184.828	152.795	20.96	0.785	0.468	67.74	0.42	
PUMPS & PUMPING EQUIPMENT		3143.116	2700.567	16.39	12.600	12.000	5.00	0.40	
RADIO & TV BROADCASTING & COMMUNICATIONS EQUIPMENT	3663	12065.323	11632.383	3.72	50.235	66.133	-24.04	0.42	
RADIO BROADCASTING STATIONS		20514.533	18208.592	12.66	1094.881	963.477	13.64	5.34	
RADIOTELEPHONE COMMUNICATIONS	4812	85044.992	73200.221	16.18	2406.712	2012.843	19.57	2.83	
RAILROADS, LINE-HAUL OPERATING	4011	0.181	0.000	0.00	0.276	0.000	0.00	152.45	
REAL ESTATE	6500	40857.511	33677.834	21.32	722.096	623.207	15.87	1.77	
REAL ESTATE AGENTS & MANAGERS (FOR OTHERS)	6531	26096.068	14239.307	83.27	661.436	374.205	76.76	2.53	
REAL ESTATE INVESTMENT TRUSTS	6798	30356.960	25244.263	20.25	368.734	315.039	17.04	1.21	
REAL ESTATE OPERATORS (NO DEVELOPERS) & LESSORS	6510	160.817	177.913	-9.61	0.000	0.000	0.00	0.00	
REFRIGERATION & SERVICE INDUSTRY MACHINERY	3580	4751.844	3686.034	28.91	24.823	15.200	63.31	0.52	
REFUSE SYSTEMS	4953	6307.831	5546.255	13.73	7.582	4.921	54.07	0.12	
RETAIL-APPAREL & ACCESSORY STORES	5600	16517.619	13999.463	17.99	656.124	543.883	20.64	3.97	
RETAIL-AUTO & HOME SUPPLY STORES	5531	42829.040	37319.348	14.76	424.802	357.688	18.76	0.99	
RETAIL-AUTO DEALERS & GASOLINE STATIONS	5500	177798.839	121824.255	45.95	1784.656	1174.617	51.94	1.00	
RETAIL-BUILDING MATERIALS, HARDWARE, GARDEN SUPPLY	5200	33171.412	29229.493	13.49	416.543	467.080	-10.82	1.26	
RETAIL-CATALOG & MAIL-ORDER HOUSES	5961	602449.898	499616.058	20.58	38903.402	27183.865	43.11	6.46	
RETAIL-COMPUTER & COMPUTER SOFTWARE STORES	5734	6010.755	5089.815	18.09	93.642	58.437	60.24	1.56	
RETAIL-CONVENIENCE STORES	5412	7417.423	4010.246	84.96	4.402	0.001	9999.99	0.06	
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		4751.844							





Provides guidance on categories/clients to prospect based on seasonality and media activity.

- RAB Analysis from sources including:
 - Media Monitors Data
 - Top RAB.com searches of various sales tools
 - Promotional calendar
 - Top Business Trends

RAB RADIO REVIEWED BURGAU

RAB PROSPECTING REPORT

Designed to help identify advertising categories for new business prospecting by monitoring and summarizing advertising and prospecting activity from various sources including:

RAB Instant Background Report Requests
RAB The Pitch Queries - NEW
RAB Co-op Category and Plan Queries
Media Monitors Spot 10 National Radio, Cable Networks and TV
Highest Monthly Sales Categories from RAB Top Business Trends
Promotional Calendar

This weekly report can help you understand the category advertising activity occurring on both national and local levels. Use this report to help you plan, target advertisers in similar ad categories as well as inform local advertisers of co-op fund availabilities. Additionally, the promotional opportunity observations included within this report are created to seed ideas for local prospects.

The information from each source is the most current available to RAB at the time of the publication of this report and is updated on a weekly or monthly basis as indicated in the source line for each data set.

What to do:

- Instant Backgrounds Wireless Industry has been updated to assist with your prospecting.
- Recently updated, <u>Consumer Behavior Reports</u> can help you determine which products or services have the highest consumption by your listeners.
- Full 2023 Promotional Calendar is now available on RAB.com. Use this to help plan creative campaign ideas.

Additional thought starters:

- Register for our next live presentation <u>"Radio Works for Telecom/Cellular/Internet"</u> on Wednesday, December 14th at 12PM CT.
- The <u>Provoke Insights</u> page houses information into various categories and includes radio listener insights

ng Tax Services, Credit Cards, & Financial Planning editions are now available.

RAB.COM NAVIGATION

Sales Tools/Prospecting



RAB RESOURCES CUSTOMIZABLE SALES TOOLS



thepitch

Deeper dives into categories

- Includes additional information beyond Instant Backgrounds
- Designed to assist in driving sales on a local, regional or national level
- Delves into the current statistics, challenges and opportunities

Go to market and close the deal

 Includes PowerPoint presentation full of ideas sellers highlight the various ways that radio can help drive traffic and sales.

Idea: Fashion Musts

Every day, radio station highlights a product or service available at Advertiser X as a "Fashion Must" along with a style tip.

Each "Fashion Must" will be broadcast throughout the day across platforms via endorsement spots, short-form units, streaming, digital placements, social media and in relevant podcasts, truly positioning the item/service as a "must."

- Sales Tools/Prospecting
- Sales Tools/Presentations
- Sales Tools/Research





Designed to help put together a researchbased auto client presentation

- Compares radio formats and auto nameplates to help create a ready-topresent PowerPoint deck
- Includes vehicle lines by manufacturer
- Data points on income, demo, gender, etc.

- Sales Tools/Prospecting
- Sales Tools/Research



MULTICULTURAL

As the multiracial population continues to grow, RAB has created a multicultural advertising checklist and a series of presentations designed to educate and inform of the nuances of multicultural consumers and the role that radio plays in their daily lives.

- Asians
- Blacks
- Hispanics

- Sales Tools/Prospecting
- Sales Tools/Presentations
- Sales Tools/Research



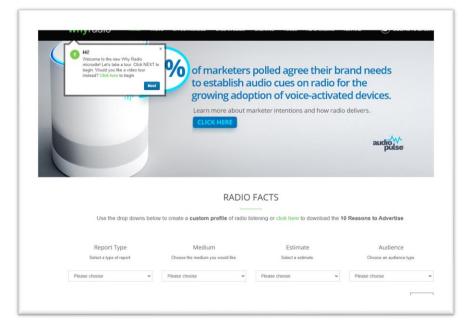
ADVOCATING FOR RADIO AMONG **THE ADVERTISING** COMMUNITY



THOUGHT LEADERSHIP & ADVOCACY



rab.com/whyradio



Why Radio - Case Studies rab.com - effectiveness





ave It

ve, SVP/Insights, RAB

es became the focal point of expres d makeup to accentuate their eyes r analysis, while the total cosmetics makeup was less severely impacte

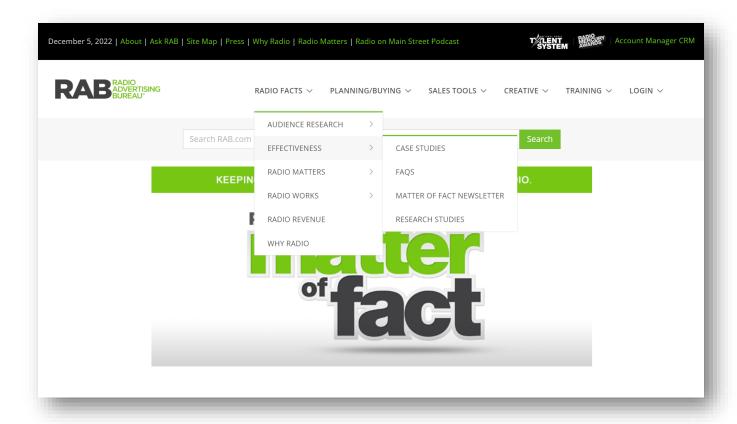


rab.com - sales tools - research



MATTER OF FACT

Keeping the advertising community in tune with radio



- Proprietary database of nearly 6K marketers and agencies
- Articles and select webinar invitations
- Library of editorial and on-demand video on the Matter of Fact page on rab.com



RAB LIVE ONLINE PRESENTATIONS

RAB Live Presentations cover a variety of topics to help radio professionals advocate and pitch radio among the advertising community nationally, regionally or locally.

Subject matter includes:

- New research presentations
- Monthly "Radio Works" categorical presentations featuring a category expert and broadcaster success stories.
- Sales, sales management and alternative revenue topics

- Training/Live Presentations
- Training/Live Presentations
 On Demand











INSPIRING & REWARDING AUDIO CREATIVE

The only competition exclusively devoted to radio to reward the development of effective and creative radio commercials.

- Draws entries from advertisers, advertising agencies, production houses, radio stations, educational institutions and students from across the country.
- Approximately 19,500 commercials, podcasts and innovative and integrated audio marketing campaigns have competed for over \$3.4 million in prizes.
- The Radio Mercury Awards are highly respected in the ad creative community.





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